



Gas Access Arrangement Regulatory Review 2026–31 (GN26)

Energy Regulatory Advisory Panel (ERAP)

Meeting 1: Thursday 7 December 2023, 1.30-4.30pm



Acknowledgement of Country

Technical housekeeping

- Turn cameras on if you can
- Keep yourself on mute while people are presenting
- Use the 'raise hand' feature or the chat for questions
- Timekeeping
- Meeting recording

Agenda

- Welcome by Evoenergy Chief Executive Officer
- Introductions by ERAP Chair
- Introduction to Evoenergy
- Overview of the regulatory process
- Role of the ERAP
- ERAP logistics
- Presentation by Energy Consumers Australia (ECA)
- Key challenges for GN26
- ERAP co-design session: GN26 consumer engagement strategy
- Other business
- Meeting close



evoenergy

Welcome

John Knox
Chief Executive Officer

Introductions

Dr Andrew Nance
ERAP Chair

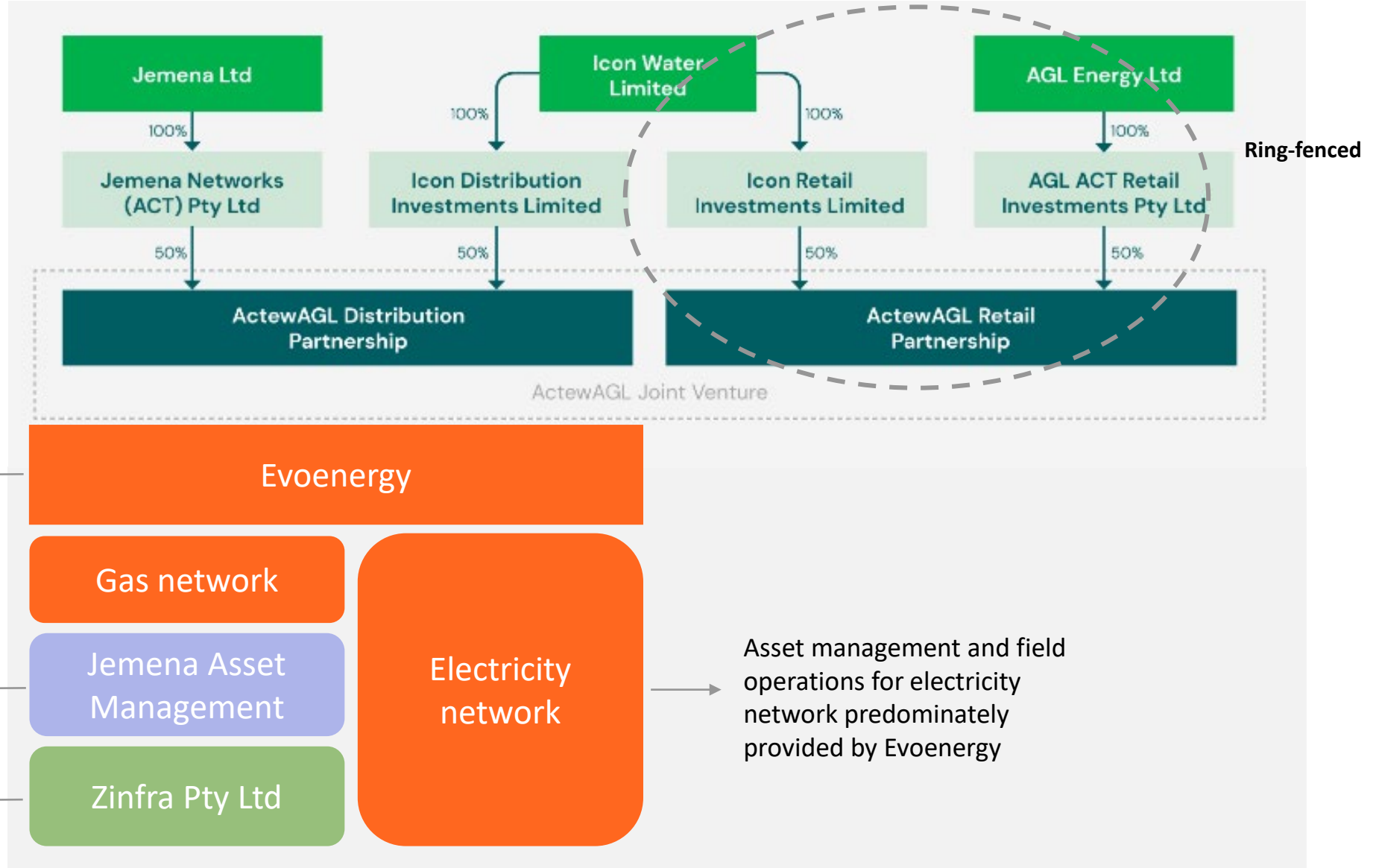
evoenergy

Introduction to Evoenergy

Peter Billing
General Manager, Evoenergy

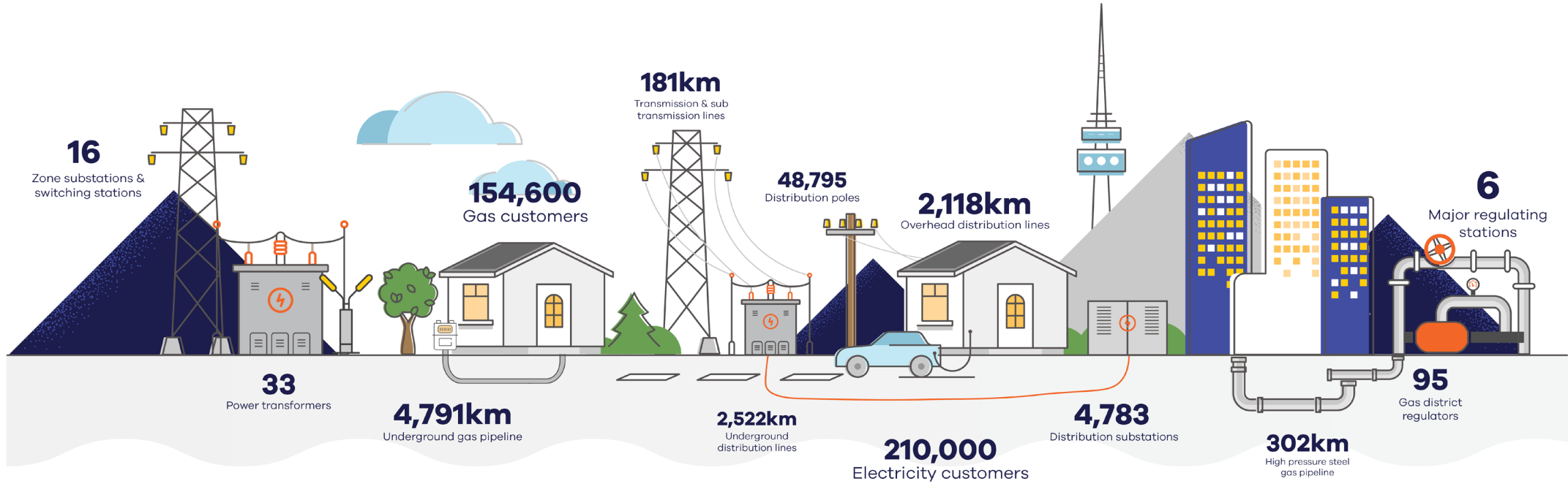


Evoenergy ownership and operational structure

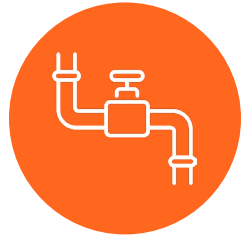


Safety Share

Evoenergy's networks



Gas network overview – ACT & Queanbeyan-Palerang Regional Council (NSW)



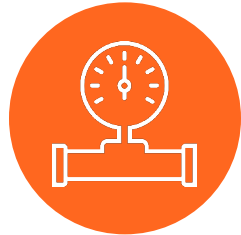
4,791 km
gas mains



8,000 TJ per
annum of gas
received



69 TJ maximum
peak daily



6 trunk
receiving/pressure
reduction stations



95 district regulating
stations




154,600
customers


- ~ 3% of total volume of gas distributed to consumers across National Energy Market
- ~ 4% of total gas customers in the National Energy Market


Who are our gas customers?

Socio-Economic Indexes for Areas (SEIFA), Australian Bureau of Statistics (2021)


Belconnen


 36 median age
82nd SEIFA (percentile)
26.1% ESL


 67% fully employed
\$2,230 median household income

 43,206 no. of households
30,965 total gas connections


West Canberra


 36 median age
93rd SEIFA (percentile)
26.2% ESL


 68.9% fully employed
\$2,482 median household income

 14,579 no. of households
10,708 total gas connections


Inner South


 41 median age
97th SEIFA (percentile)
21.8% ESL


 66.9% fully employed
\$2,814 median household income

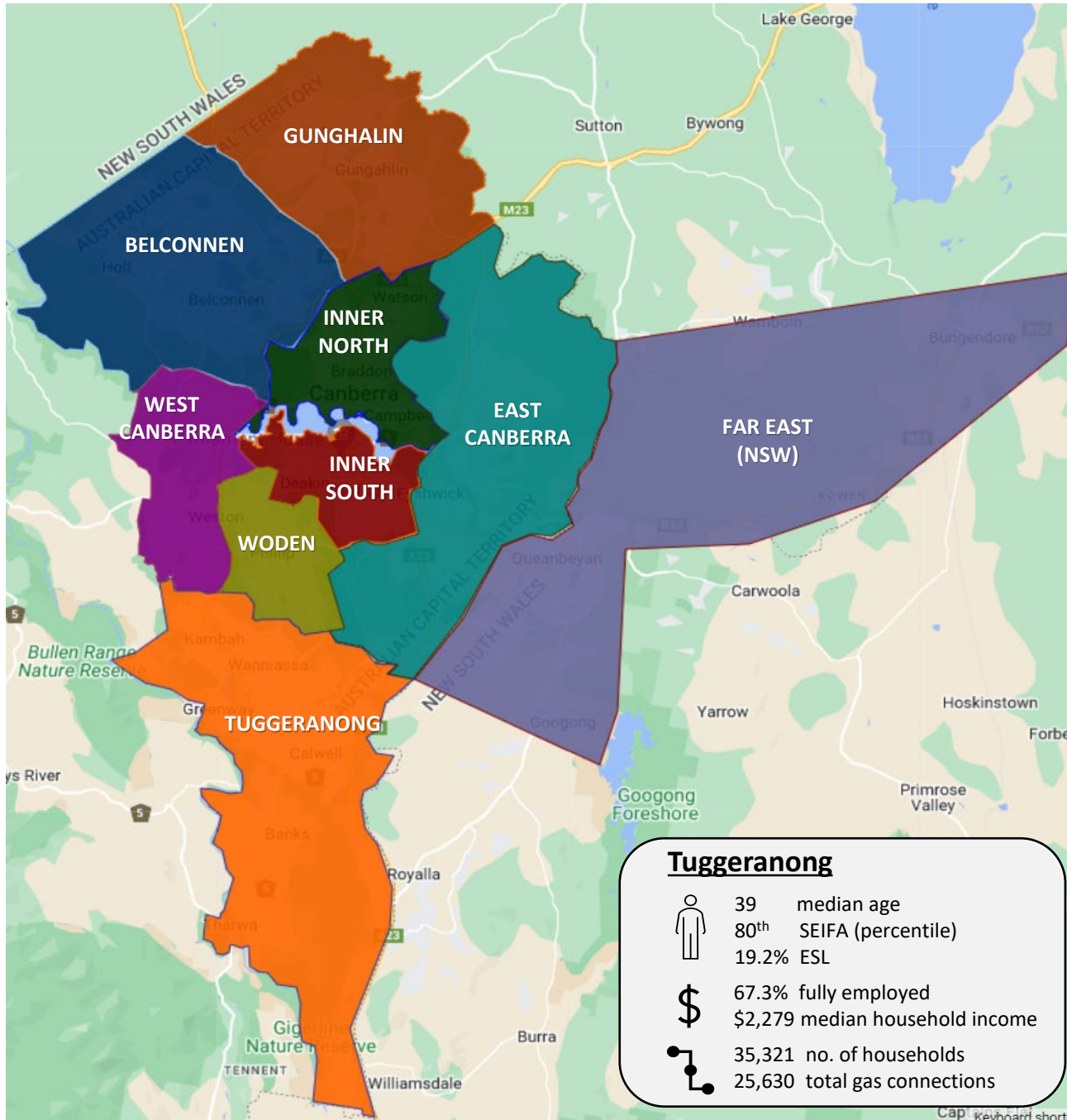
 15,883 no. of households
13,875 total gas connections

Woden


 39 median age
90th SEIFA (percentile)
27.2% ESL


 66.3% fully employed
\$2,489 median household income


 17,069 no. of households
10,860 total gas connections




Gungahlin


 35 median age
91st SEIFA (percentile)
36.1% ESL


 74.9% fully employed
\$2,633 median household income

 31,952 no. of households
29,770 total gas connections


Inner North


 29 median age
94th SEIFA (percentile)
30.4% ESL


 69.8% fully employed
\$2,313 median household income

 27,990 no. of households
18,628 total gas connections


East Canberra


 47 median age
6th SEIFA (percentile)
14% ESL


 47.9% fully employed
\$1,116 median household income

 571 no. of households
324 total gas connections


Tuggeranong


 39 median age
80th SEIFA (percentile)
19.2% ESL


 67.3% fully employed
\$2,279 median household income

 35,321 no. of households
25,630 total gas connections

Far East (NSW)

 38 median age
91st SEIFA (percentile)
21.8% ESL

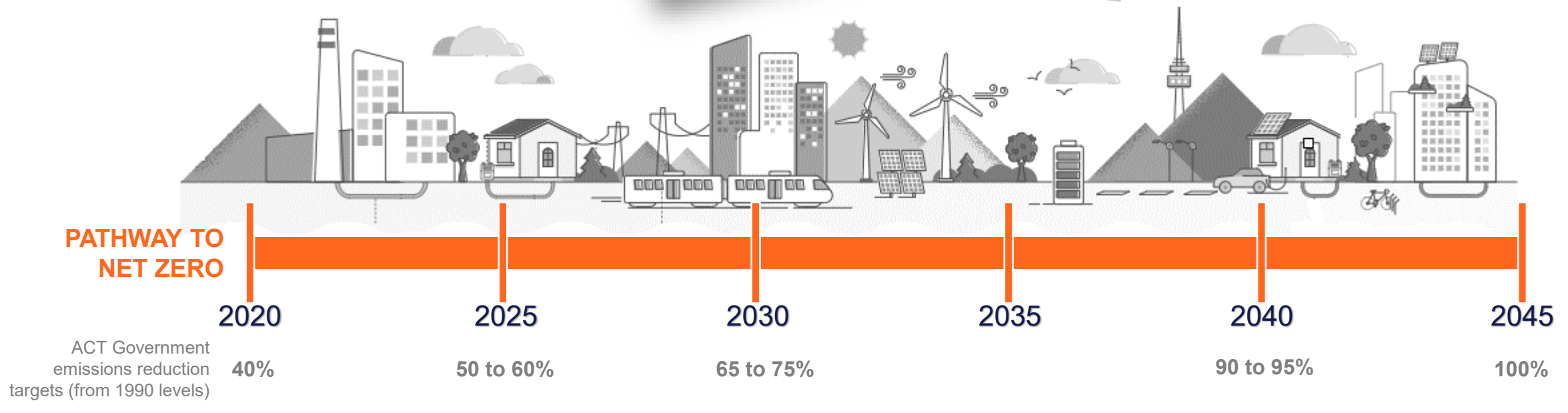
 73.2% fully employed
\$2,841 median household income

 20,499 no. of households
15,983 total gas connections

Pathway to net zero by 2045 (NZ45)



PATHWAY TO NET ZERO



Key policy considerations

Summary

[ACT Government's Pathway to Electrification](#)

commits the ACT to NZ45 and transitioning away from fossil fuel gas to renewable electricity.

[Climate Change and Greenhouse Gas Reduction Act 2023](#)

(Part 2A(13A(1)) [prohibits new gas connections](#) in ACT from 8 December 2023.

[ACT Government's Integrated Energy Plan \(IEP\)](#)

sets staged approach to phase out of gas.

[Emissions target in the National Gas Objective](#) sets out jurisdictional emissions targets required to be considered by the Australian Energy Regulator (AER) when applying the NGO. For the ACT this includes:

- Net Zero by 2045 (Pathway to Electrification)
- Zero Emissions Vehicle Strategy
- Commonwealth targets (Renewable Energy Target and Energy Productivity Target)

See also the AER's [Amended National Energy Objectives \(NEO\) Guidance Note](#) which provides guidance on application of amended NEO to electricity determination 2024–29 proposals.

Implications for Evoenergy's Reference Service Proposal (RSP) & Access Arrangement (AA) Proposal

RSP and AA Proposal need to take into consideration:

- IEP Stage 1 2024–30 (impacts GN26): No new connections to the network from 8 December 2023, falling volumes as customers substitute for electric appliances, increasing field work expenditure on disconnection and abolishment and cost of servicing new exempt connections.
- IEP Stage 2 2030–35 (impacts GN31): Accelerated falling demand from households, harder to transition households likely to be remaining on network. Field work focused on abolishments, early stages decommissioning and options for industrial operation/heavy vehicles.
- IEP Stage 3 2035–40 (impacts GN36): Commence phased decommissioning of the network.

RSP and AA Proposal to demonstrate a commitment to safety, reliability, security and price of network while operating in the context of NZ45 and Commonwealth targets.

Ministerial decision on value of emissions reduction is anticipated late 2023.

Wide range of ACT Government customer facing programs and incentives to drive emission reductions

- **Large-scale feed-in tariffs**
- **Energy Efficiency Improvement Scheme (EEIS)**
- **Sustainable Household Scheme**
- **Small and Medium feed-in tariffs**
- Solar for Apartments Program
- Residential Strata EV Ready Pilot Study
- Sustainable Business Program
- Energy Bill Relief Fund
- Renters' Home Energy Program
- Home Energy Support Program (rebates provided to homeowners and landlords)
- Business Zero Emissions Vehicle Grants Program
- Sustainable Schools Program
- Wood Heater Removal Program
- Renewable Energy Innovation Fund
- Community Zero Emissions Grants
- Home Energy Efficiency Program
- Next Gen Energy Storage program
- Sustainable Home Advice Program
- Community Clubs Program

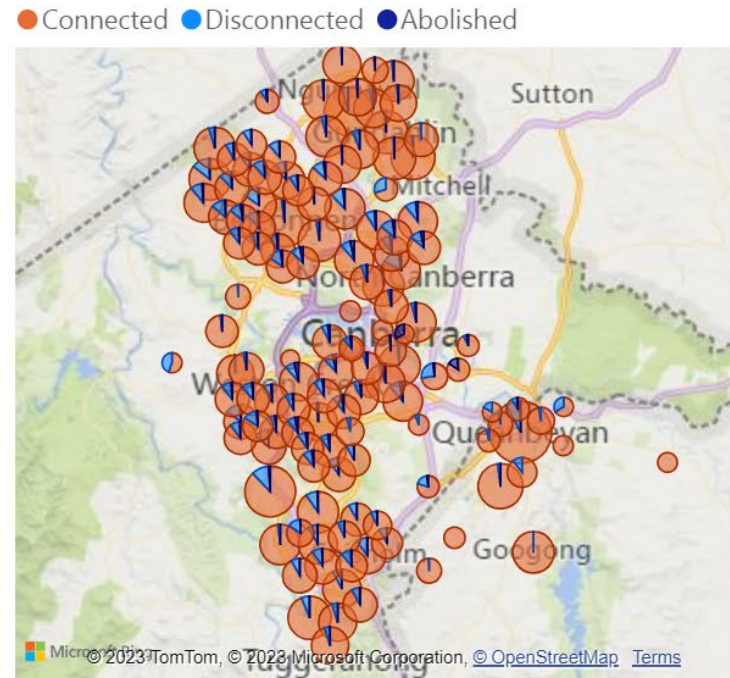
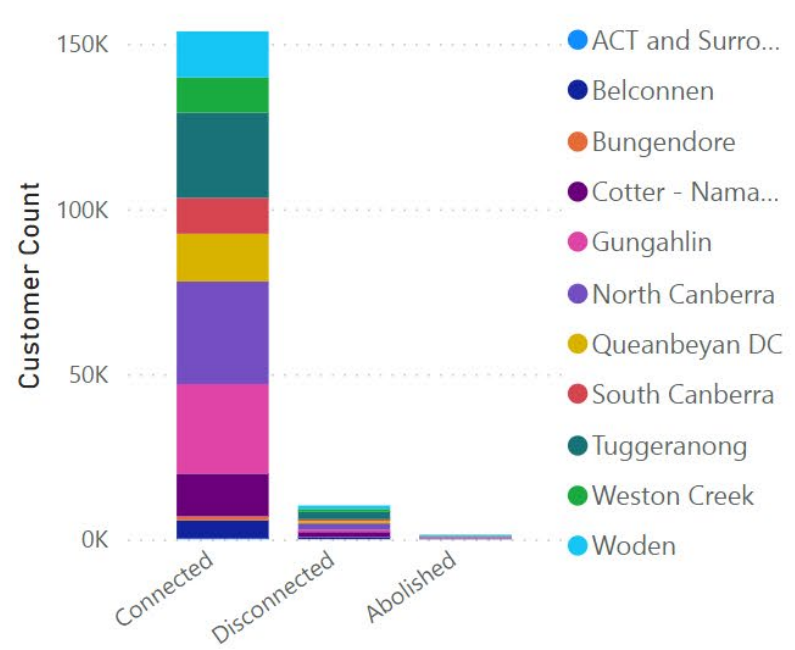
Plus many more direct and indirect levers, such as building codes, standards and public infrastructure programs

Location:
 Customer Type:
 Meter Type:

153,743 Connected	150,088 Connected & Consum...	10,227 Disconnected	1,402 Abolished
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Current Connections By Status and Location

Location	Connected	Disconnected	Abolished
ACT	137,887	9,376	1,354
NSW	15,856	851	48
Total	153,743	10,227	1,402



Connections Over Time



Overview of the regulatory process

Megan Willcox
General Manager, Economic Regulation

Evoenergy is subject to economic regulation

- As a natural monopoly provider of electricity and gas network services, Evoenergy is subject to economic regulation by the AER.
- The main role of economic regulation is to set **efficient prices** for customers using the gas and electricity networks, while **balancing customer outcomes** in terms of **quality, safety, reliability, security and achieving emissions reductions policies** – refer to National Gas Objective & National Electricity Objectives



The national energy rules¹ set out the regulatory framework and require Evoenergy to submit investment plans and prices to the AER for assessment:

- **Evoenergy's next forward investment plan for the gas network is for the period starting 1 July 2026 - this is called an Access Arrangement.**
- Evoenergy's next five-yearly investment plan for the electricity network is for the period starting 1 July 2024 - this is called a regulatory determination. The current review is almost complete.

¹Refer to the National Gas Rules & National Electricity Rules

Evoenergy is also subject to technical (non-economic) regulation of reliability and safety by Utilities Technical Regulator, as well as industry-specific and broader workplace rules and regulations



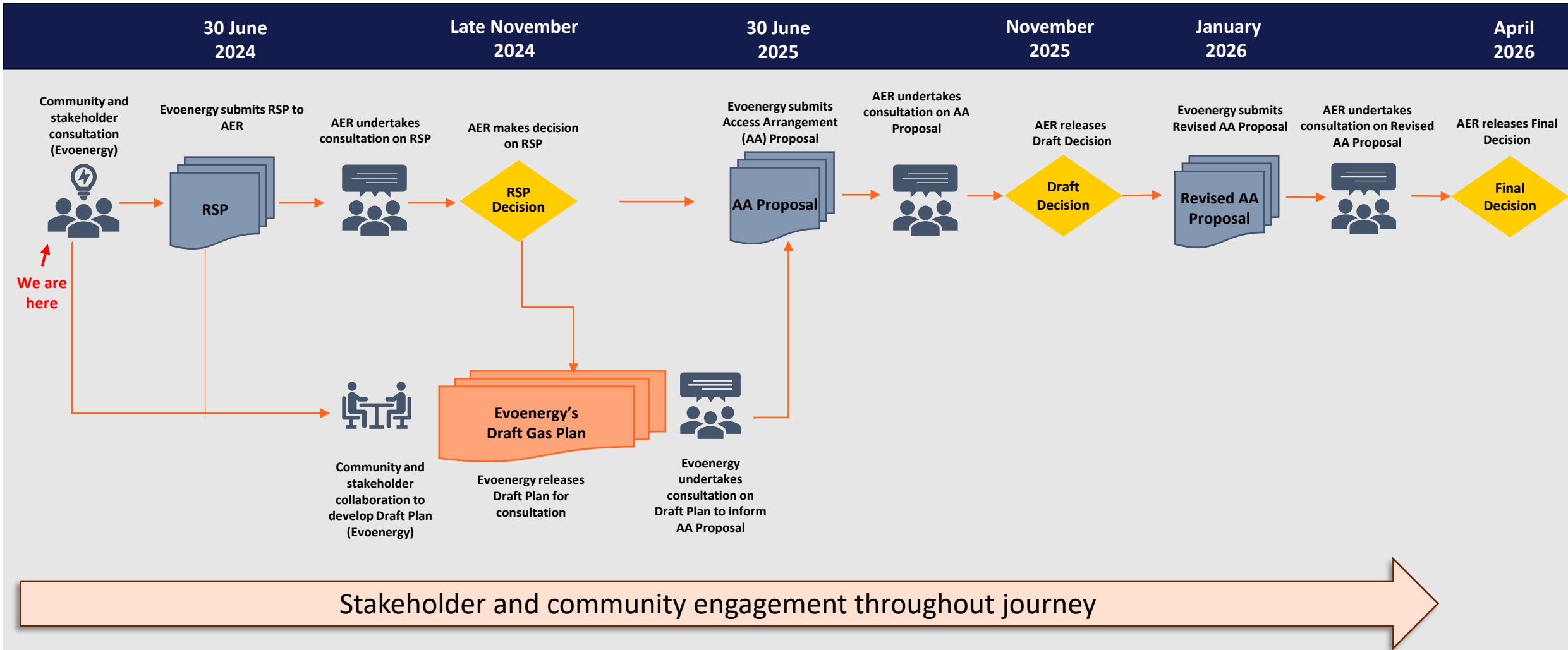
In the context of the ACT's 2045 electrification pathway, Evoenergy is seeking for its GN26 Access Arrangement Proposal to:

- ✓ **achieve the National Gas Objective**
- ✓ **recognise the evolving needs, priorities and preferences of our consumers**
- ✓ **continue to ensure safe and reliable service in the context of a changing landscape**
- ✓ **ensure a fair and equitable transition to 2045**
- ✓ **promote an efficient and responsible transition to 2045**

Stakeholder and community engagement is central in achieving these objectives

The regulatory review process is a journey

GN26 key dates and deliverables



Key regulatory considerations

Summary

Implications for Evoenergy's RSP and Access Arrangement Proposal

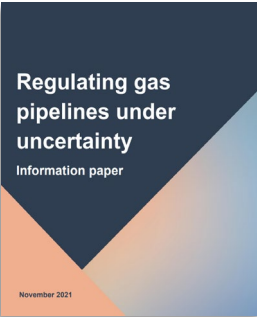


Better Resets Handbook Towards Consumer Centric Network Proposals

The [Better Resets Handbook](#) sets out what the AER expects of a high-quality, consumer-centric regulatory proposal.

Design an engagement approach that allows for genuine and effective engagement with consumers through the regulatory process. This includes using our established Energy Consumer Reference Council (ECRC) (chaired by Rosemary Sinclair AO) and customer forums as avenues to actively seek out consumer and community views. ERAP has been established in response to feedback from the AER and Consumer Challenge Panel on the need to engage more deeply on the building blocks.

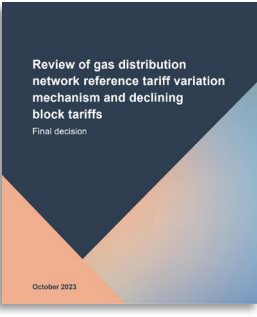
Consideration of the AER's Early Signal Pathway process.



Regulating gas pipelines under uncertainty

[Regulating gas pipelines under uncertainty](#) recognises the challenges of determining appropriate regulatory measures given uncertain demand and sets out options for managing that uncertainty.

Ensure that demand risks associated with ACT's NZ45 are sufficiently substantiated to satisfy the AER to approve regulatory measures to manage uncertainty, which may include: accelerated depreciation; ex-ante compensation; costs-sharing under capital redundancy provisions; removing capital base indexation; revaluing regulatory asset base; introducing exit fees and increasing fixed charges.



Review of gas distribution network reference tariff variation mechanism and declining block tariffs

[Review of gas distribution tariffs](#) considered the appropriateness of weighted average price caps and declining block tariffs given emissions objective in the NGO and changing consumer preferences. Final decision requires consideration of tariff variation mechanism and tariff structures in the RSP assessment.

Ensure early engagement on tariff variation mechanism (form of control) and tariff structure to inform RSP for submission to the AER.

Role of the ERAP

Gillian Symmans
Group Manager, Regulatory Reviews

Evolution of our consumer engagement

Regulatory reviews consumer engagement

2016–21 gas access arrangement review

- ECRC
- Consultation paper
- Community workshops
- Business customer workshops
- Retailer engagement
- Website / surveys

2021–26 gas access arrangement review (GN21)

- Citizens' Jury
- ECRC
- ACTCOSS partnership
- Regional roadshow/ 'drop ins'
- Community Council presentations
- Energy Matters – large customer forum
- Website / surveys

2026 gas access arrangement review (GN26)

- ERAP
- ECRC
- Energy Community Forum
- Remaining program to be developed in consultation with ERAP and ECRC

2014

Energy Consumer Reference Council (ECRC) formed

2019

2019–24 electricity network review

- ECRC
- Issues paper and discussion paper
- ACTCOSS workshop
- Business customer workshop
- Consumer workshop
- Website / surveys

2024

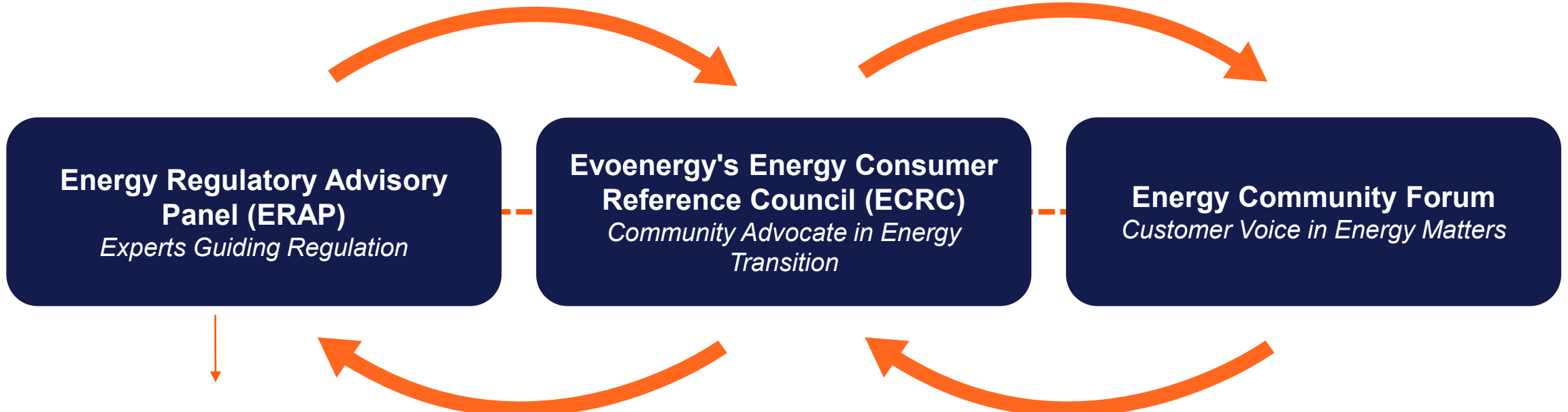
2024–29 electricity network review

- Community Panel
- Pricing Panel
- Deep Dive Panel
- Pricing focus groups
- ECRC
- Energy Matters – large customer forum
- ACTCOSS partnership
- Website / surveys

BAU engagement / customer communications:

- ECRC - Community Council presentations - Website updates - Customer surveys

Evolving our approach to add depth and regulatory expertise



Energy Regulatory Advisory Panel (ERAP)
Experts Guiding Regulation

Evoenergy's Energy Consumer Reference Council (ECRC)
Community Advocate in Energy Transition

Energy Community Forum
Customer Voice in Energy Matters

NEW

ERAP will add depth of engagement on regulatory elements

ECRC will continue to reflect the voices of our community's representative organisations

Community forums and engagement channels will continue to reflect the diverse voices of our consumers

The role of ERAP is to help shape our GN26 proposal

Guide

e.g. Help us ask the right questions

Challenge

e.g. Test our thinking to ensure we have fully considered all the options

Do you agree?

Have we missed anything?

Expertise

e.g. Bring your skills to the table

Report

e.g. Report back on how we went in preparing our GN26 proposal

ERAP logistics

Facilitator - Helen Leayr, Communication Link

ERAP meetings



Meeting schedule



Attendance



Observers (AER, CCP)



Meeting materials



Secretariat support

Expectations

ERAP members will

- adhere to the Terms of Reference and Code of Conduct
- act with honesty, integrity, and professionalism without advocating any political or partisan interest.
- have respect for, and patience with, the views and opinions held by other panel members, subject matter experts and the Evoenergy team
- Respect the role of facilitators or guest presenters in managing discussions and panel meetings.
- commit to the process
- act in an advisory capacity by bringing insight and a customer perspective to discussions, issues, and opportunities, and promoting the long-term interests of energy consumers in accordance with the National Energy Objectives.
- when attending electronically, ensuring that the meeting is not broadcast to non-ERAP members.
- agree to Evoenergy promoting the ERAP's role including use of photographs and publication of meeting documentation and reports.
- not communicate confidential information that is discussed at the ERAP as advised by Evoenergy and the Chair, respect the position they hold regarding access to information from Evoenergy and not use this position in any way for personal gain.
- declare any actual, perceived, or potential conflict of interest in relation to a particular issue or item of discussion to the Chair as soon as the conflict (actual, perceived, or potential) arises.

Evoenergy will

- deliver a high level of organisation and logistical support to the work of the ERAP
- provide the ERAP members with appropriate, accurate and timely information
- present the ERAP members with balanced and informed subject matter experts where required
- accurately report the discussion and decisions of the ERAP
- be available to answer questions or concerns of ERAP members
- ensure that all ERAP members are treated equally, fairly and with respect

Draft terms of reference

for Evoenergy's Energy Regulatory Advisory Panel

Purpose

Evoenergy's Energy Regulatory Advisory Panel (ERAP) has been established to represent the long-term perspectives of our consumers and challenge Evoenergy on key issues relating to the 2026–31 Gas Access Arrangement (GN26 Proposal).

Members have been selected to represent personal and professional diversity of experiences. They are expected to provide independent and constructive feedback based on their expertise and insight during the development of the GN26 Proposal.

The ERAP is expected to form a view on the degree to which Evoenergy's GN26 Proposal addresses the long-term needs and preferences of consumers.

The ERAP does not represent consumers per se. Evoenergy will also, in collaboration with the ERAP, engage consumers directly on key issues and trade-offs arising during the development of the GN26 Proposal in relation to price, reliability, safety and quality of services over the longer term.

The ERAP will assume responsibility for the detailed work on regulatory engagement and will provide updates to the ECRC, informing members of its work and providing opportunities to influence and contribute to regulatory engagement. The framework for our engagement approach for GN26 is detailed below.

Functions

The functions of the ERAP include, but are not limited to:

- Build an in-depth understanding of Evoenergy's business and key features of the ACT's energy sector, to support the provision of considered and informed feedback across all aspects of the GN26 Proposal.
- Work to support Evoenergy's goal to operate in the long-term interest of consumers with respect to price, quality of service, reliability, emissions reduction and safety.
- Co-design the Consumer Engagement Plan for the GN26 Proposal including scope of engagement topics and level of engagement for relevant topics, themes and engagement methodology.
- Input into the development of the GN26 Proposal, by bringing consumer views to key components of the Proposal and explore potential trade-offs between aspects of the Proposal and the long-term interests of consumers.
- Test key aspects of the GN26 Proposal such

as, operating expenditure, capital expenditure, major projects, revenue path profile (including long term asset recovery), customer services and experience, approach and support for vulnerable customers and tariff reform.

- Form an independent view on the degree to which the GN26 Proposal addresses the long-term needs and preferences of consumers having regard to the principles in the AER's Better Resets Handbook.

Deliverables

- Provide advice on framing and communication of engagement materials to ensure they are accessible and will encourage consumer contributions and can support a diversity of views.
- Participate in reviews of engagement processes to support continual improvement of the engagement program.
- Attend scheduled meetings and deep dive sessions, meet as required to develop advice, give verbal updates to Evoenergy Executive and ECRC at meetings.
- Agree with Evoenergy on the work program of the panel, appropriate timelines for key deliverables and any other milestones.
- Develop and deliver to Evoenergy, Independent reports on the GN26 Proposal as requested by Evoenergy and participate in engagement process review.

Panel Chair

The ERAP has a chair nominated by Evoenergy. The chair is responsible for:

- Overall effective functioning of the ERAP
Includes managing the conduct of meetings and facilitating proper information flow to Evoenergy executive.
- Conduct ERAP meetings in a way that encourages respectful collaboration and a diversity of viewpoints to be presented and heard.
- Lead discussions with Evoenergy executive on behalf of the ERAP on issues subject to agreement by all ERAP members
- Endorse the agenda and record of each ERAP meeting.

Amendment, modification or variation

ERAP Terms of Reference may be amended, modified or varied after consultation and agreement by ERAP Panel members, and upon approval by Evoenergy.



Consumer Empowerment Funding Program (CEFP)

Marie Harrowell
Senior Policy Associate





**ENERGY
CONSUMERS
AUSTRALIA**



We are an independent voice for households and small business energy consumers across Australia.



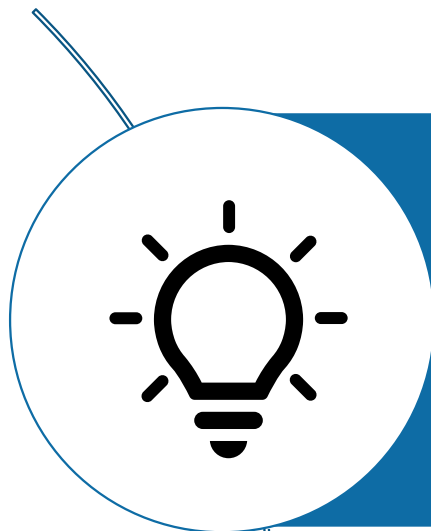
Our vision is to ensure consumers have their values, expectations and needs met through a modern, flexible, and resilient energy system.



We gather national and state-based evidence on energy consumers, distill it to key viewpoints, and feed it back to the market to influence outcomes.



**ENERGY
CONSUMERS
AUSTRALIA**



ECA Grants Program

Influence, Collaboration and Participation grants



ECA consumer research database

National Energy Consumer Sentiment Survey

National Energy Consumer Behavioural Survey



Latest Surveys

Sentiment Survey
June 2023

Behaviour Survey
October 2023

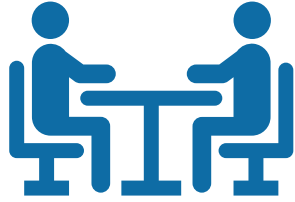
Consumers' Voice
October 2022

Consumer Empowerment Funding Program



- Consumers are the reason our energy system exists. It is fundamental to how we live our lives today and will be increasingly so in the future.
- Consumers should feel equipped to influence the development of regulatory proposals in the long-term interests of all Australians.
- This ECA funding program has been established to help provide consumer voices with support to further engage and have impact on network determination processes.

We provide funding for reset panels to access for:



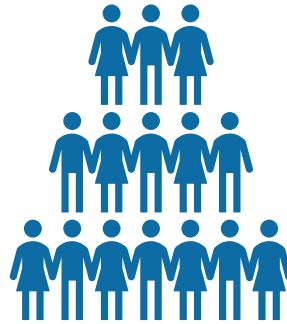
Independent analysis
and technical advice



Training and capacity
building



Small research projects



Facilitation of broader
consultation with the
community



Independent report
and submission
writing services

Funding details

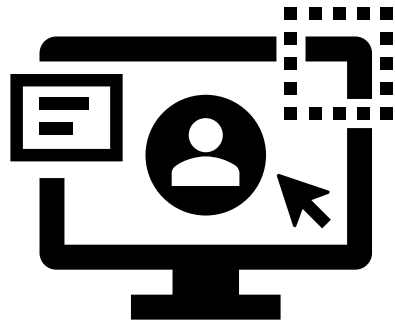
How much?

- Any individual application can be up to \$50,000.
- Panels can access up to \$50,000 per financial year.
- Reset panel members must decide in **consensus** how to utilise the funding given their needs and funding options.

When?

- Reset panels can apply at **any time** during an ongoing network reset consumer engagement process- **up until the due date for the revised regulatory proposal submission to the AER.**

How to apply?



- Access the online application form [here](#).
- The application will require detail on the outcomes, benefits and impacts you anticipate the funding will have.
- We also ask you commit to providing timely information back to ECA on the project.

Marie is available for initial discussions to assist in the application process.

How does this program work alongside network support?

- Network support for consumer engagement remains essential.
- This program aims to complement existing network funding.
- We will continue to work with networks and consumer advocates to understand how our funding can be most effective in supporting consumer voices.



For more information
or further discussion
please contact me at:

marie.harrowell@energyconsumersaustralia.com.au



10 minute break

Key challenges for GN26

Megan Willcox
General Manager, Economic Regulation

The net zero journey for the ACT creates new challenges for the regulation of the gas network

- How do we ensure fair and equitable cost recovery through to 2045 as customers progressively leave the gas network?
- How do we balance the needs and perspectives of customers who are at different stages of the electrification journey?
- How do we cost effectively decommission the network while still ensuring reliable supply to remaining customers?
- How do we maintain a safe and reliable network as customers progressively leave and disconnect their supply?
- How do we ensure our proposal supports the net zero policy goal, while neither intensifying or inhibiting customer exit or exacerbating customer disadvantage?
- How do we manage the uncertainty of how quickly our customers will transition away from gas?
- Who bears the risks and costs if our forecast assumptions are wrong?
- What role does the ACT government play in all of the above?

Have we identified the key challenges?

Have we phrased these appropriately?

What have we missed?

Specific regulatory elements have set processes and timelines

Reference Service Proposal 30 June 2024

Term of access arrangement:

- Is the five-year period still appropriate given uncertainty over the speed of the energy transition?

Form of control

- Are price caps, revenue caps or hybrids the way forward to share risk of uncertainty over customer gas demand?

Gas services

- Are there any new/changed gas services that need to be identified?
- Do any services need to be classified differently? i.e. which services are shared and paid for by all customers and which services are customer services with specific customer charges.

Access Arrangement Revision Proposal 30 June 2025

Depreciation profile:

- How should gas network asset value depreciate over next 20 years to 2045?

Demand forecasts

- How do we forecast the level of gas demand and gas disconnections over 2026–2030 to through to 2045?

Forecast expenditure and incentives

- What is the prudent level of expenditure to maintain the gas network for remaining customers?
- Are the current expenditure incentives appropriate for the transition out of gas?

Network decommissioning and service abolishments

- What approach should be taken to decommission the gas network by 2045, while maintaining safe, reliable secure supply for remaining customers?

We will engage with ERAP to help us answer these, and many more questions through the regulatory process



What we're hearing from ECRC

As we prepare for the gas transition we should consider:

- Ensuring hard to reach customers are represented and considered (e.g. CALD, renters)
- The impact on workers
- Establishing principles to guide Evoenergy's energy transition
- Lessons from other transitions (e.g. NBN rollout and removal of Telstra copper wires)
- The risks around the cost and pace of change (i.e. electricity network capacity)
- The appropriateness of existing regulatory framework



Communication Link

Ask.
Listen.
Understand.
Achieve.

GN26 Consumer Engagement Strategy

ERAP co-design session
Facilitator – Helen Leayr

December 2023

Consumer engagement requirements

- Better Resets Handbook
- Evoenergy's Stakeholder Engagement Strategy + engagement principles
- IAP2 Public Participation Spectrum



IAP2'S Public Participation Spectrum

The IAP2 federation has developed the Spectrum to help groups define the public's role in any public participation process. The IAP2 Spectrum is quickly becoming an International standard.

Increasing impact on the decision 

Inform	Consult	Involve	Collaborate	Empower
Public participation goal				
To provide the public with balanced and objective information to assist them in understanding the problem, alternatives, opportunities and/or solutions.	To obtain public feedback on analysis, alternatives and/or decisions.	To work directly with the public throughout the process to ensure that public concerns and aspirations are consistently understood and considered.	To partner with the public in each aspect of the decision including the development of alternatives and the classification of the preferred solution.	To place final decision making in the hands of the public.
Promise to the public				
We will keep you informed.	We will keep you informed, listen to and acknowledge concerns and aspirations, and provide feedback on how public input influenced the decision.	We will work with you to ensure that your concerns and aspirations are directly reflected in the alternatives developed and provide feedback on how public input influenced the decision.	We will look to you for advice and innovation in formulating solutions and incorporate your advice and recommendations into the decisions to the maximum extent possible.	We will implement what you decide.

Today's co-design session

- Engagement requirements and Evoenergy's engagement principles
- Background on previous gas engagement
- Initial strategy thinking
- Co-designing the engagement approach.

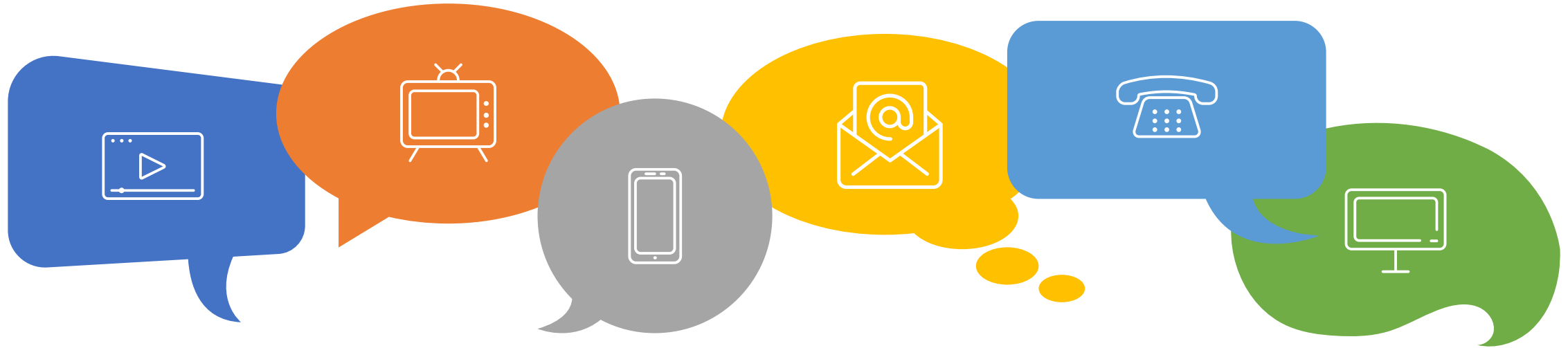


Evoenergy's engagement principles



We are	What this means to us	What it signifies stakeholders
Adaptive	<ul style="list-style-type: none">• Tailored approaches - no one-size-fits-all• Evolving alongside the changing energy landscape	<ul style="list-style-type: none">• Flexible engagement and communication to meet stakeholder needs• Engagement on your own terms
Curious	<ul style="list-style-type: none">• Enthusiasm for learning and exploring new ideas• Embracing diverse perspectives	<ul style="list-style-type: none">• Your voice will be listened to and valued• Inclusive engagement practices
Courageous	<ul style="list-style-type: none">• Evaluating and enhancing our engagement practices• Initiating bold conversations and seeking input	<ul style="list-style-type: none">• You can hold us accountable• We will actively seek your feedback
Transparent	<ul style="list-style-type: none">• Providing clear, precise, relevant and timely information• Openness around the purpose, scope and outcomes	<ul style="list-style-type: none">• We will use plain language to help you make informed contributions• You will be able to read reports on our engagement activities, and their impact, on our website
Committed	<ul style="list-style-type: none">• Allocating time and resources for engagement• Acting with integrity - doing what we say we'll do	<ul style="list-style-type: none">• Our commitment is long-term – our engagement is ongoing• We will explain how your inputs influence our work and your experiences

Previous engagement tools and channels



- Citizens' Jury
- ECRC
- Online survey + content
- Smart Business Expo
- Workshops
- Deep dive sessions
- Energy Matters
- Site visits
- Regional roadshow – community councils + drop in sessions
- Briefings + 1:1 consultations
- Written submissions

Target consumers

- Residential consumers
- Large customers
- CALD communities
- First Nations communities
- Vulnerable communities
- Young people
- Retailers



The net zero journey for the ACT creates new challenges for the regulation of the gas network

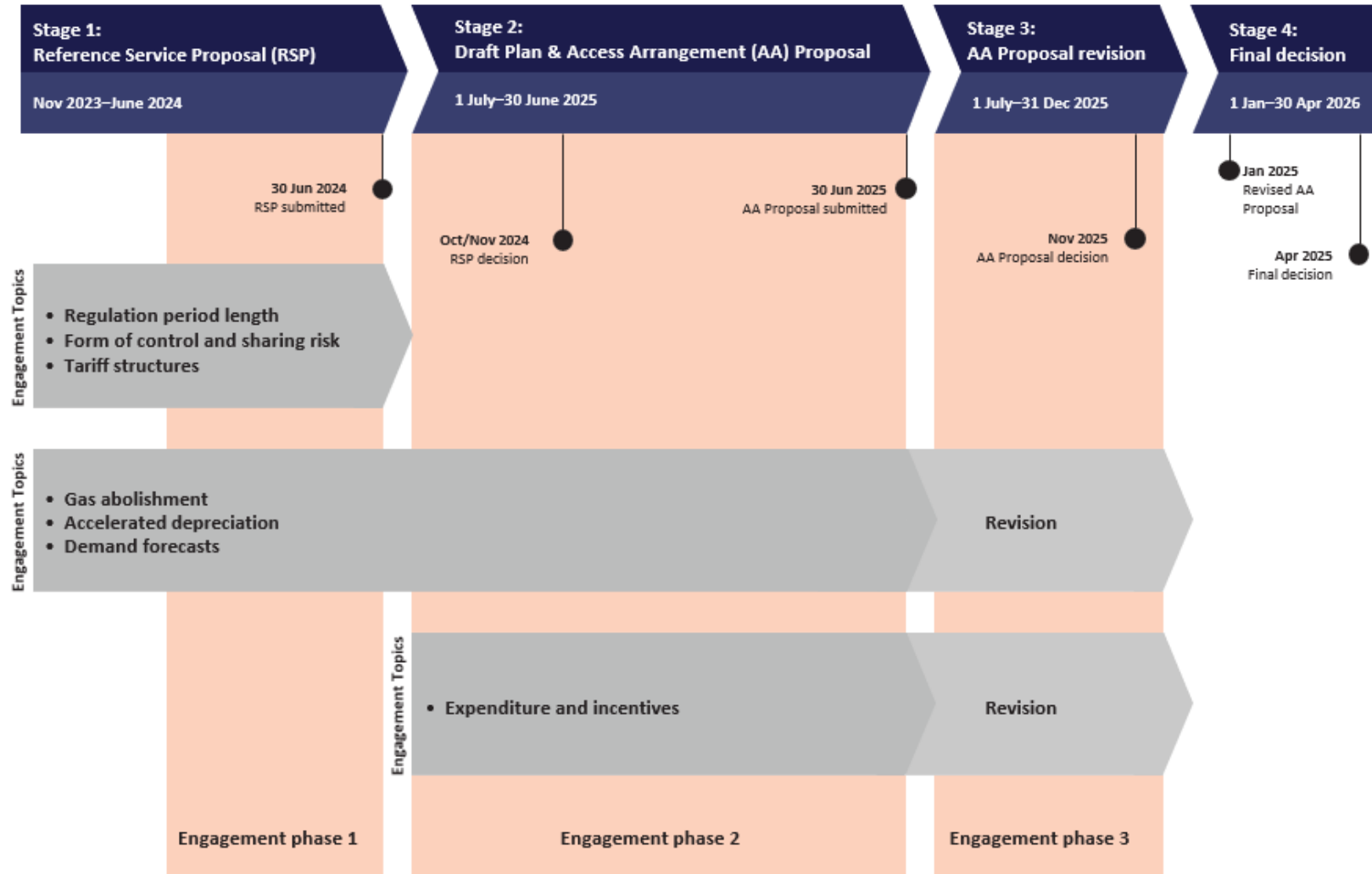
- How do we ensure fair and equitable cost recovery through to 2045 as customers progressively leave the gas network?
- How do we balance the needs and perspectives of customers who are at different stages of the electrification journey?
- How do we cost effectively decommission the network while still ensuring reliable supply to remaining customers?
- How do we maintain a safe network as customers progressively leave and disconnect their supply?
- How do we ensure our proposal supports the net zero policy goal, while neither intensifying or inhibiting customer exit or exacerbating customer disadvantage?
- How do we manage the uncertainty of how quickly our customers will transition away from gas?
- Who bears the risks and costs if our forecast assumptions are wrong?
- What role does the ACT government play in all of the above?

Have we identified the key challenges?

Have we phrased these appropriately?

What have we missed?

Proposed engagement timeline



Other business

Thank you and close

- Next meeting will be held in February 2024
- Draft GN26 consumer engagement strategy will be circulated out of session in February 2024